

Growth Equity for Healthcare and Tech-Enabled Services

Investment Profile

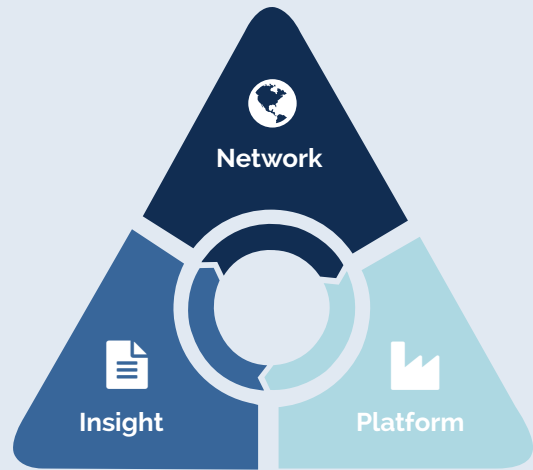
<p>Industry</p> <p>Healthcare Services & Payer Services</p> <p>Healthcare Technology & Tech-Enabled Services</p>	<p>Stage</p> <p>Minimum annual revenue of \$5mm</p> <p>Near term path to profitability</p>	<p>Company Attributes</p> <p>Private, late development, and commercial stage companies</p> <p>Strong management teams & Highly scalable platform</p>
<p>Growth</p> <p>30 – 50% + YOY revenue growth</p>	<p>Investment Size</p> <p>\$0.5 - \$3mm equity investment</p>	<p>Ownership</p> <p>Minority stakes</p> <p>Seek to co-invest with lead equity sponsor</p>

Sectors: Healthcare & Tech-Enabled Services Businesses

HEALTHCARE SERVICES	
	Physician Practices Behavioral Health Facilities & Alternative Sites
PAYER SERVICES	
	Cost Containment Solutions Medical Review Ancillary Benefit Management
HEALTHCARE TECHNOLOGY	
	Health Management Software & Services Consumer & Mobile Health Population Health Management
TECH-ENABLED SERVICES	
	Business Information & Analytics Connected Devices Engagement Solutions

Our Process is Built Upon Three Foundational Elements:

Relationships | Platform | Insight



Network: Two-pronged sourcing strategy leverages our broad network of top tier institutional investors and key industry executive referral relationships

Platform: Leading Investment Banking platform provides real-time market feedback on evolving industry dynamics

Insight: Dedicated team of researchers and investment professionals monitoring emerging trends for actionable intelligence



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