



Bailey Southwell & Co. Advises Sedgwick in a Divestiture to ExamWorks



NASHVILLE, TN - (November 4, 2020) - [Bailey Southwell & Co.](#) (“BSC”), a Nashville-based healthcare and tech-enabled services investment bank, is proud to announce it acted as exclusive financial advisor to [Sedgwick](#), a leading global provider of technology-enabled risk, benefits, and integrated business solutions, in connection with its recent divestiture of its group health peer review (“GHPR”) and independent medical examination (“IME”) assets to [ExamWorks](#), a leading provider of IMEs and related services. Sedgwick is a portfolio company of [The Carlyle Group](#). ExamWorks is a portfolio company of [Leonard Green & Partners](#).

With an extensive history of representing clients serving payers in the group health, disability, auto, liability, federal, and workers’ compensation markets, BSC was uniquely qualified to represent Sedgwick on this transaction. BSC’s expertise in cost containment solutions improving care quality and reducing the cost of care positioned the firm as the ideal partner for Sedgwick to generate the best outcome for all stakeholders.

GHPR provides peer review services, including appeals and pre-certifications, to group health insurers, disability insurers, and pharmacy benefit managers and is a certified Independent Review Organization. IME provides independent medical evaluation services for third party administrators, insurance carriers, and government agencies and focuses on the workers’ compensation, auto, and liability markets.

“We were pleased to have successfully finalized this transaction, made possible in part by the partnership we have with Bailey Southwell & Co. Their expertise allowed us at Sedgwick to help find the right home for these clients and colleagues” commented Brian J. Brunett, Sedgwick’s Managing Director, Global Treasury and Mergers & Acquisitions.



BAILEYSOUTHWELL&CO

ABOUT BAILEY SOUTHWELL & CO.

Headquartered in Nashville, Tennessee, Bailey Southwell & Co. is a partner-owned investment bank focused on middle-market healthcare and tech-enabled services businesses. We provide customized M&A advisory solutions for middle-market change of control transactions and growth capital raises. Since our founding in 2005, our senior bankers have closed over 200 transactions representing more than \$15B in value. We also manage BSC Capital Partners, a co-investment fund supporting high-growth healthcare and technology companies with flexible capital and strategic insights to accelerate growth. View our website for further information: www.baileysouthwell.com.

ABOUT SEDGWICK

Sedgwick is a leading global provider of technology-enabled risk, benefits, and integrated business solutions. The company provides a broad range of resources tailored to clients' specific needs in casualty, property, marine, benefits, and other lines. At Sedgwick, caring counts®; through the dedication and expertise of more than 27,000 colleagues across 65 countries, the company takes care of people and organizations by mitigating and reducing risks and losses, promoting health and productivity, protecting brand reputations, and containing costs that can impact the bottom line. Sedgwick's majority shareholder is The Carlyle Group; Stone Point Capital LLC, Caisse de dépôt et placement du Québec (CDPQ), Onex, and other management investors are minority shareholders. For more information on Sedgwick visit www.sedgwick.com.

ABOUT EXAMWORKS

ExamWorks is a leading provider of independent medical examinations, peer reviews, bill reviews, Medicare compliance, case management, record retrieval, document management, and related services. The company provides independent medical examination services through its medical panel of credentialed physicians and allied medical professionals. Its independent medical review process is fully contained within its private cloud network. Its clients include property and casualty insurance carriers, law firms, third-party claim administrators, and government agencies that use independent services to confirm the veracity of claims by sick or injured individuals under automotive, disability, liability, and workers' compensation insurance coverages. For more information on ExamWorks visit www.examworks.com.



BAILEYSOUTHWELL&CO

Contact Information:

Bailey Southwell & Co. Contact

Jack Bailey

Bailey Southwell & Co

Co-Founder & Managing Director

jack.bailey@baileysouthwell.com

T: 615.800.6202

Media Contact

Joanne Verkuilen

MiddleM Creative

Founder + Managing Partner

joanne@middlemcreative.com

T: 980.785.4356